RESOLUTION APPROVING THE FINANCING BY THE NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION OF HEALTH FACILITIES LOCATED WITHIN PANOLA COUNTY, TEXAS

WHEREAS, the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act"), authorizes and empowers New Hope Cultural Education Facilities Finance Corporation (the "Issuer") to issue revenue bonds or notes on behalf of the Town of New Hope, Texas (the "Issuing Unit") to finance the costs of health facilities found by the Board of Directors of the Issuer to be required, necessary or convenient for health care, research and education, any one or more, within the State of Texas and in furtherance of the public purposes of the Act; and

WHEREAS, Sanctuary LTC, LLC (the "Borrower"), a Texas limited liability company whose sole member is Preservation Freehold Company, a Delaware 501(c)(3) organization, proposes to obtain financing from the Issuer from the proceeds of one or more series of the Issuer's bonds or notes in a maximum principal amount of \$821,000,000 (the "Bonds") and will use a portion of the proceeds of the Bonds to finance the cost of acquisition of a skilled nursing facility known as Briarcliff Skilled Nursing Center, consisting of approximately 93 licensed skilled nursing beds, together with common areas, located at 4054 NW Loop in Carthage, Texas (the "Project"); and

WHEREAS, pursuant to section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") the Issuer has caused to be published a notice of public hearing (the "TEFRA Notice") with respect to the issuance of the Bonds and the financing the Project, and held such a hearing after reasonable notice on July 14, 2021 (the "TEFRA Hearing"); and

WHEREAS, pursuant to the provisions of section 147(f) of the Code, the Commissioners Court of Panola County, Texas, after the TEFRA Hearing, must approve issuance of the Bonds by the Issuer to enable the Bonds to qualify as tax-exempt obligations under the Code;

NOW THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF PANOLA COUNTY, TEXAS:

- Section 1. The Commissioners Court, solely for the purposes of section 147(f) of the Code, hereby approves the issuance of the Bonds by the Issuer to finance and refinance the Project for the benefit of the Borrower.
- Section 2. The foregoing approval is given in accordance with the provisions of section 147(f) of the Code and for no other purposes and is not to be construed as an undertaking by Panola County, Texas. The Bonds shall not constitute a liability, indebtedness, or an obligation of Panola County, Texas nor shall any of the assets of Panola County, Texas be pledged to the payment of the Bonds.
- Section 3. This resolution shall take effect immediately from and after its adoption and it is accordingly so ordered.

PASSED AND APPROVED, this the 3/d day of August, 2021.

LeeAnn Jones, County Judge

LeeAnn Jones, County Judge

Honorable Billy Alexander
Commissioner, Precinct One

Commissioner, Precinct Three

Honorable David A. Cole
Commissioner, Precinct Two

ATTEST:

Bobbie Davis, County Clerk

ATTEST:

Honorable Davis, County Clerk





July 14, 2021

LONE STAR DELIVERY (1958.064)

The Honorable County Judge and Commissioners Court of Panola County Panola County Courthouse 110 S. Sycamore, Room 216-A Carthage, Texas 75633

Re:

Consent to financing by New Hope Cultural Education Facilities Finance Corporation for

Sanctuary LTC, LLC

Ladies and Gentlemen:

New Hope Cultural Education Facilities Finance Corporation (the "Issuer") proposes, on behalf of the Town of New Hope, Texas, to issue its bonds or notes in a maximum principal amount of \$821,000,000 (the "Bonds") pursuant to the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act") to provide funds to finance certain health facilities for Sanctuary LTC, LLC, a Texas limited liability company (the "Borrower"), whose sole member is Preservation Freehold Company, a Delaware nonprofit corporation exempt from taxation under section 50I(cX3) of the Internal Revenue Code of 1986 The proceeds of the Bonds will be used for (a) financing a portion of the cost of the acquisition, rehabilitation and equipping of 28 senior healthcare facilities located in Bowie, Collin, Dallas, Lubbock, Panola, San Augustine, Shelby and Smith Counties in the State of Texas and Canadian, Cleveland, Comanche, Garfield, Oklahoma, Okmulgee and Tulsa Counties in the State of Oklahoma (the "Project"), (b) financing certain capital expenditures and startup costs at the Project, (c) funding debt service reserve funds, and (d) paying a portion of the costs of issuing such revenue bonds. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Bonds

The portion of the Project located in Panola County is the facility known as Briarcliff Skilled Nursing Center, located at 4054 NW Loop, Carthage, Texas. It consists of 93 licensed skilled nursing beds, together with common areas

Because a portion of the Project is located in Panola County, section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") requires that the approval of Panola County (or the highest elected official of Panola County) be obtained to the financing by the Issuer after the holding of a public hearing. A public hearing was held on July 14, 2021 and a copy of the minutes of the public hearing is enclosed as **Exhibit A**.



For your convenience, I have enclosed as **Exhibit B** a proposed form of a consent resolution. This approval is required solely for the purposes of satisfying the requirements of the Code and to enable the Issuer to proceed with the proposed financing of the Project with Bond proceeds. **This approval in no way imposes any payment or other obligations on Panola County in connection with the financing. Panola County will have no liability with respect to the proposed Bonds.**

This consent resolution is substantially the same as the resolution adopted by Panola County on February 4, 2020. Due to the COVID-19 pandemic, the transaction was delayed and a new consent resolution is necessary.

Therefore, on behalf of the Issuer and the Borrower, we respectfully request that consideration of adoption of the enclosed consent resolution be placed on the agenda for the next available meeting of Panola County, Texas, and that the Commissioners Court approve and adopt such resolution. Upon such approval, I would also very much appreciate if you would email a scan or return an original version of the executed resolution to me at the contact information below. Please retain one copy for your file.

Please do not hesitate to contact me at (214) 754-9266 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely yours,

McCall, Parkhurst & Horton L.L.P.

Abraham "Abe" Benavides

About Brik

AAB:bc Enclosures

Contact:
Abe Benavides
(214) 754-9266
abenavides@mphlegal.com
McCall, Parkhurst & Horton L.L.P.
717 North Harwood, Suite 900
Dallas, Texas 75201

EXHIBIT A

MINUTES OF PUBLIC HEARING New Hope Cultural Education Facilities Finance Corporation

Re: New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Bonds (Sanctuary LTC Project)

The undersigned, L. E. (Ted) Brizzolara, designated Hearing Officer of New Hope Cultural Education Facilities Finance Corporation (the "Issuer"), the Issuer of the above referenced Bonds (the "Bonds"), called the Public Hearing of the Issuer held at McCall, Parkhurst & Horton L.L.P., 717 North Harwood, Suite 900, on Wednesday, July 14, 2021 to order at 11:00 a.m. CT via teleconference.

I declared that a Public Hearing, required under section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Bonds and the project to be financed, refinanced or constructed with the proceeds of the Bonds (the "Project") by Preservation Freehold Company.

I declared that the required notices of the Public Hearing for the Project were published in the newspapers listed in <u>Exhibit A</u>, as evidenced by the respective Affidavits of Publication attached hereto as <u>Exhibit B</u>.

I proceeded to hold the Public Hearing No member of the public joined the teleconference for the Public Hearing and thus no comments were made or discussed about the Project or the Bonds.

After sufficient time was given for all present to make their comments with respect to the Bonds and the Project, I declared the Public Hearing closed at 11:10 a.m CT via teleconference.

Dated: July 14, 2021

L. E (Ted) Brizzolara, III, Hearing Officer New Hope Cultural Education Facilities

Finance Corporation

EXHIBIT A

TEXAS NEWSPAPERS

The Dallas Morning News, a newspaper of general circulation in Dallas County, Texas

Nacogdoches Daily Sentinel, a newspaper of general circulation in San Augustine County and Shelby County, Texas

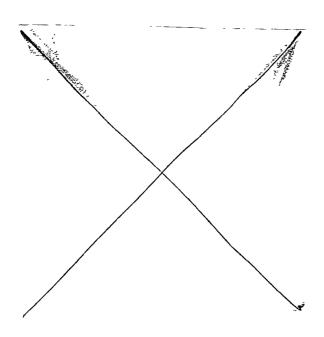
Tyler News Journal, a newspaper of general circulation in Smith County, Texas

Lubbock Avalanche-Journal, a newspaper of general circulation in Lubbock County, Texas

Texarkana Gazette, a newspaper of general circulation in Bowie County, Texas

The Panola Watchman, a newspaper of general circulation in Panola County, Texas

EXHIBIT B AFFIDAVITS OF PUBLICATION



THE STATE OF TEXAS

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COUNTY OF DALLAS

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BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of THE DALLAS MORNING NEWS, (1) which is a newspaper of general circulation in Dallas County, Collin County and Town of New Hope, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on JUNE 27, , 2021.

Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 2 Hay of JUNE . 2021

NOTARY SEAL



Natice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on Wednesday, July 14, 2021 at 11.00 a m CT via teleconterence Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$821,000,000, the proceeds of which will be loaned to Preservation Freehold Company, a Delaware nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower"), or an affiliated entity

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively, the "Project")

- (1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano, Texas, known as Accel at Willow Bend, in a maximum amount of \$30,000,000, consisting of approximately \$10 licensed skilled nursing beds, together with common areas, located at 2620 Communications Parkway in Plano, Texas
- (2) To finance the cost of acquisition of certain skilled nursing facilities known as Baybrooke Village Care and Rehab Center, in a maximum amount of \$33,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 8300 Eldorado Pkwy in McKinney, Texas
- (3) To finance the cost of acquisition of certain skilled nursing facilities known as Briarcliff Skilled Nursing Center, in a maximum amount of \$18,000,000, consisting of approximately 93 licensed skilled nursing beds, together with common areas, located at 4054 NW Loop in Carthage, Texas
- (4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Pines Healthcare Center, in a maximum amount of \$16,000,000, consisting of approximately 107 licensed skilled nursing beds, together with common areas, located at 1203 FM 1277 in San Augustine, Texas
- (5) To finance the cost of acquisition of certain skilled nursing facilities known as Garnet Hill Rehabilitation and Skilled Care, in a maximum amount of \$38,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 1420 McCreary Road in Wylie, Texas
- (6) To finance the cost of acquisition of certain skilled nursing facilities known as Heritage Plaza Nursing Center, in a maximum amount of \$19,000,000, consisting of approximately 95 licensed skilled nursing beds, together with common areas, located at 600 West 52nd Street in Texarkana, Texas
- (7) To refinance the cost of certain assisted living facilities known as Lakewest Assisted Living, in a maximum amount of \$27,000,000, consisting of approximately 128 assisted living beds, together with common areas, located at 3494 Kingbridge Street in Dallas, Texas
- (8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center, in a maximum amount of \$26,000,000, consisting of approximately 120 licensed skilled nursing beds, together with common areas, located at 246 Haley Drive in Center, Texas
- . (9) To finance the cost of acquisition of certain skilled nursing facilities known as The Plaza at Lubbock, in a maximum amount of \$24,000,000, consisting of approximately 132 licensed skilled nursing beds, together with common areas, located at 4910 Emory Street in Lubbock, Texas
- (10) To finance the cost of acquisition of certain skilled nursing facilities known as Providence Park Rehabilitation and Skilled Nursing, in a maximum amount of \$43,000,000, consisting of approximately 125 licensed skilled nursing beds, together with common areas, located at 5505 New Copeland Road in Tyler, Texas
- (11) To finance the cost of acquisition of certain skilled nursing facilities known as Reunion Plaza Senior Care and Rehabilitation Center, in a maximum amount of \$28,000,000, consisting of approximately 129 licensed skilled nursing beds, together with common areas, located at 1401 Hampton Road in Texarkana, Texas
- (12) To finance the cost of acquisition of certain skilled nursing facilities known as Settlers Ridge Care Center, in a maximum amount of \$26,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 1280 Settlers Ridge Road in Celina, Texas
- (13) To refinance the cost of certain skilled nursing and assisted living facilities known as Simpson Place, in a maximum amount of \$31,000,000, consisting of approximately 50 licensed skilled nursing beds and 120 assisted living units, together with common areas, located at 3922 Simpson Street in Dallas, Texas
- (14) To finance the cost of acquisition of certain skilled nursing facilities known as Villages on MacArthur, in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas, located at 3443 North MacArthur Boulevard in Irving, Texas
- (15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Healthcare Campus, in a maximum amount of \$46,000,000, consisting of approximately 242 licensed skilled nursing beds, together with common areas, located at 940 York Drive in DeSoto, Texas
- (16) To finance the cost of acquisition of certain skilled nursing facilities known as Accel at Crystal Park, in a maximum amount of \$34,000,000, consisting of approximately 59 licensed skilled nursing beds, together with common areas, located at 315 Southwest 80th Street in Oklahoma City, Oklahoma
- (17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Road Nursing & Rehab Center, in a maximum amount of \$26,000,000, consisting of approximately 118 licensed skilled nursing beds, together with common areas, located at 1404 North Garland Road in Enid, Oklahoma
- (18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care, in a maximum amount of \$25,000,000, consisting of approximately 114 licensed skilled nursing beds, together with common areas, located at 1307 R D Miller Drive in Okmulgee, Oklahoma
- (19) To finance the cost of acquisition of certain skilled nursing facilities known as Meadowlake Estates, in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas, located at 959 Southwest 107th Street in Oklahoma City, Oklahoma
- (20) To finance the cost of acquisition of certain assisted living facilities known as Meadowlakes Retirement Village, in a maximum amount of \$11,000,000, consisting of approximately 61 assisted living beds, together with common areas, located at 963 Southwest 107th Street in Oklahoma City, Oklahoma
- (21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation and Skilled Care, in a maximum amount of \$33,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas, located at 3110 Healthplex Drive in Norman, Oklahoma

- (22) To finance the cost of acquisition of certain skilled nursing facilities known as Montevista Rehabilitation and Skilled Care, in a maximum amount of \$29,000,000, consisting of approximately 105 licensed skilled nursing beds, together with common areas, located at 7604 N.W. Quanah Parker Trailway in Lawton, Oklahoma
- (23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center, in a maximum amount of \$26,000,000, consisting of approximately 110 licensed skilled nursing beds, together with common areas, located at 1501 North 8th Street in Noble, Oklahoma.
- (24) To finance the cost of acquisition of certain skilled nursing facilities known as Ranchwood Nursing Center, in a maximum amount of \$40,000,000, consisting of approximately 150 licensed skilled nursing beds, together with common areas, located at 824 South Yukon Parkway in Yukon, Oklahoma
- (25) To finance the cost of acquisition of certain skilled nursing facilities known as Tulsa Nursing Center, in a maximum amount of \$26,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas, located at 10912 East 14th Street in Tulsa, Oklahoma
- (26) To finance the cost of acquisition of certain skilled nursing facilities known as Tuscany Village Nursing Center, in a maximum amount of \$39,000,000, consisting of approximately 137 licensed skilled nursing beds, together with common areas, located at 2333 Tuscany Boulevard in Oklahoma City, Oklahoma
- (27) To finance the cost of acquisition of certain assisted living facilities known as Victorian Estates, in a maximum amount of \$4,000,000, consisting of approximately 38 assisted living beds, together with common areas, located at 1129 Cameo Drive in Yukon, Oklahoma
- (28) To finance the cost of acquisition of certain continuum of care facilities known as The Villages at Southern Hills, in a maximum amount of \$75,000,000, consisting of approximately 110 licensed skilled nursing beds and 98 assisted living units; together with common areas, located at 5721 S. Lewis Avenue in Tulsa, Oklahoma

The communities listed in (7) and (13) above are currently owned and operated by the Borrower or an affiliated entity Each of the other communities listed in (1) through (28) above will be owned by the Borrower or an affiliated entity

All interested parties are invited to express their views with respect to the Project and the Bonds by attending the public hearing to be held via teleconference, by dialing 1-888-557-8511 (Passcode 3788659#). And interested persons unable to attend the hearing may submit their views in writing to the Issuer c/o L E (Ted) Brizzolara, McCall, Parkhurst & Horton L L P, 717 North Harwood, Suite 900, Dallas, Texas 75201, prior to the date scheduled for the hearing

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Bonds The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 issued by the Internal Revenue Service due to the COVID-19 pandemic

THE STATE OF TEXAS

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COUNTY OF NACOGDOCHES

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appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of NACOGDOCHES DAILY SENTINEL, (1) which is a newspaper of general circulation in San Augustine County and Shelby County, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on Wy Attached.

Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the

day of _

2021

Notary Public

Comm. Expires 08-01-2023 Notary ID 13211156-0 NOTE FOR PUR HEARING

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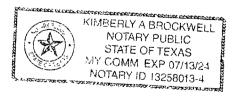
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BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of TYLER MORNING TELEGRAPH, (1) which is a newspaper of general circulation in Smith County, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051 048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on My 4, 2021.

Autborized Öfficer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the gin day of July , 2021

NOTARY SEAL



Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on Wednesday, July 14, 2021 at 11 00 am CT via teleconference. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$821,000,000, the proceeds of which will be loaned to Preservation Freehold Company, a Delaware nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower"), or an affiliated entity

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively, the "Project")

- (1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano, Texas, known as Accel at Willow Bend, in a maximum amount of \$30,000,000,consisting of approximately 110licensed skilled nursing beds, together with common areas, located at 2620 Communications Parkway in Plano, Texas
- (2) To finance the cost of acquisition of certain skilled nursing facilities known as Baybrooke Village Care and Rehab Center, in a maximum amount of \$33,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 8300 Eldorado Pkwy in McKinney, Texas
- (3) To finance the cost of acquisition of certain skilled nursing facilities known as Briarchiff Skilled Nursing Center in a maximum amount of \$18,000,000, consisting of approximately 93 licensed skilled nursing beds, together with common areas located at 4054 NW Loop in Carthage, Texas
- (4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Pines Healthcare Center, in a maximum amount of \$16,000,000, consisting of approximately 107 licensed skilled nursing beds, together with common areas located at 1203 FM 1277 in San Augustine, Texas
- (5) To finance the cost of acquisition of certain skilled nursing facilities known as Garnet Hill Rehabilitation and Skilled Care, in a maximum amount of \$38,000,000, consisting of approximately 128licensed skilled nursing beds, together with common areas, located at 1420 McCreary Road in Wylle, Texas
- (6) To finance the cost of acquisition of certain skilled nursing facilities known as Heritage Piaza Nursing Center, in a maximum amount of \$19,000,000, consisting of approximately 95 licensed skilled nursing beds, together with common areas, located at 600 West 52nd Street in Texarkana, Texas
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- (8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center, in a maximum amount of \$26,000,000, consisting of approximately 120 licensed skilled nursing beds, together with common areas, located at 246 Haley Drive in Center. Texas
- (9) To finance the cost of acquisition of certain skilled nursing facilities known as The Plaza at Lubbock, in a maximum amount of \$24,000,000, consisting of approximately 132 licensed skilled nursing beds, together with common areas, located at 4910 Emory Street in Lubbock, Texas
- (10) To finance the cost of acquisition of certain skilled nursing facilities known as Providence Park Rehabilitation and Skilled Nursing, in a maximum amount of \$43,000,000, consisting of approximately 125 licensed skilled nursing beds, together with common areas, located at 5505 New Copeland Road in Tyler, Texas
- (11) To finance the cost of acquisition of certain skilled nursing facilities known as Reunion Plaza Senior Care and Rehabilitation Center, in a maximum amount of \$28,000,000, consisting of approximately 129 licensed skilled nursing beds, together with common areas, located at 1401 Hamoton Road in Texarkana. Texas
- (12) To finance the cost of acquisition of certain skilled nursing facilities known as Settlers Ridge Care Center, in a maximum amount of \$26,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 1280 Settlers Ridge Road in Celina, Texas
- (13) To refinance the cost of certain skilled nursing and assisted living facilities known as Simpson Place, in a maximum amount of \$31,000,000, consisting of approximately 50 licensed skilled nursing beds and 120 assisted living units, together with common areas, located at 3922 Simpson Street in Dallas. Texas
- (14) To finance the cost of acquisition of certain skilled nursing facilities known as Villages on MacArthur, in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas, located at 3443 North MacArthur Boulevard in Irving, Texas
- (15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Healthcare Campus, in a maximum amount of \$46,000,000, consisting of approximately 242 licensed skilled nursing beds, together with common areas, located at 940 York Drive in DeSoto, Texas
- (16) To finance the cost of acquisition of certain skilled nursing facilities known as Accel at Crystal Park, in a maximum amount of \$34,000,000, consisting of approximately 59 licensed skilled nursing beds, together with common areas, located at 315 Southwest 80th Street in Oklahoma City, Oklahoma
- (17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Road Nursing & Rehab Center, in a maximum amount of \$26,000,000, consisting of approximately 118 licensed skilled nursing beds, together with common areas, located at 1404 North Garland Road in Enid, Oklahoma
- (18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care, in a maximum amount of \$25,000,000, consisting of approximately 114 licensed skilled nursing beds, together with common areas, located at 1307 R D Miller Drive in Okmulgee, Oklahoma
 119) To finance the cost of acquisition of certain skilled nursing facilities known as Meadowlake Estates, in a maximum amount of
- (19) to finding the cost of acquisition of certain skilled hursing facilities known as meadowlake estates, in a maximum amount or \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas, located at 959 Southwest 107th Street in Oklahoma City, Oklahoma
- (20) To finance the cost of acquisition of certain assisted living facilities known as Meadowlakes Retirement Village, in a maximum amount of \$11,000,000, consisting of approximately 61 assisted living beds, together with common areas, located at 963 Southwest 107th Street in Oklahoma City, Oklahoma (21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation and Skilled Care in a
- maximum amount of \$35,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas, located at 3110 Healthplex Drive in Norman, Oklahoma (22) To finance the cost of acquisition of certain skilled nursing facilities known as MontevistaRehabilitation and Skilled Care, in a max-
- text in mance the cost of acquisition of certain salied noticing facilities known as monitevistantialiting and salies date, in a maximum amount of \$29,000,000, consisting of approximately 105 licensed skilled nursing beds, together with common areas, located at 7604 N W Quanah Parker Trailway in Lawton, Oklahoma (23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center, in a maximum amount of
- \$26,000,000, consisting of approximately 110 licensed skilled nursing beds, together with common areas, located at 1501 North 8th Street in Noble, Oklahoma
 (24) To finance the cost of acquisition of certain skilled nursing facilities known as Ranchwood Nursing Center, in a maximum amount of
- (24) to intained the cost of acquisition of certain skilled nursing facilities known as kanchwood Nursing Center, in a maximum amount of \$40,000,000, consisting of approximately 150 licensed skilled nursing beds, together with common areas, located at 824 South Yukon Parkway in Yukon, Oklahoma
- (25) To finance the cost of acquisition of certain skilled nursing facilities known as Tulsa Nursing Center, in a maximum amount of \$26,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas, located at 10912 East 14th Street in Tulsa, Oklahoma
- (26) To finance the cost of acquisition of certain skilled nursing facilities known as Tuscany Village Nursing Center, in a maximum amount of \$39,000,000, consisting of approximately 137 licensed skilled nursing beds, together with common areas, located at 2333 Tuscany Boulevard in Oklahoma City, Oklahoma
- (27) To finance the cost of acquisition of certain assisted living facilities known as Victorian Estates, in a maximum amount of \$4,000,000, consisting of approximately 38assisted living beds, together with common areas, located at 1129 Cameo Drive in Yukon, Oklahoma
- (28) To finance the cost of acquisition of certain continuum of care facilities known as The Villages at Southern Hills, in a maximum amount of \$75,000,000, consisting of approximately 110 licensed skilled nursing beds and 98 assisted living units, together with common areas, located at 5721 S. Lewis Avenue in Tulsa, Oklahoma
- The communities listed in (7) and (13)above are currently owned and operated by the Borrower or an affiliated entity Each of the other communities listed in (1) through (28) above will be owned by the Borrower or an affiliated entity
- All interested parties are invited to express their views with respect to the Project and the Bondsby attending the public hearing to be held via teleconference, by dialing 1-888-557-8511 (Passcode 3788659#). Any interested persons unable to attend the hearing may submit their views in writing to the Issuer c/o L E (Ted) Brizzolara, McCall, Parkhurst & Horton L L P, 717 North Harwood, Suite 900, Dallas, Texas 75201, prior to the date scheduled for the hearing
- This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Bonds. The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 issued by the Internal Revenue Service due to the COVID-19 pandemic

AFFIDAVIT of PUBLICATION STATE

of TEXAS, COUNTY of LUBBOCK

Before me, the undersigned authority, on this day personally appeared Holly Ashley the Administrative Assistant of the Lubbock Avalanche Journal a newspaper having general circulation in the counties of Cochran, Crosby, Dawson, Floyd, Gaines, Garza, Hale, Hockley, Lamb, Lubbock, Lynn, Motley, Terry, and Yoakum, TEXAS, who being duly sworn, deposes and says that the foregoing attached notice was published in said newspaper on the following date(s), to wit:

Administrative Assistant

7/1/2021

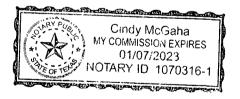
LUBBOCK AVALANCHE-JOURNAL

Gatehouse Media Texas Holding Inc.

NOTARY PUBLIC in and for the State of Texas

My commission expires 1-7-2023

Subscribed and sworn to before me this _____day of ______



The proceeds of the Bonds of the loaned to the Borrower or an official active for the following purposes (collectively the "Projec")

- (I) 1 in wice the cost of consistion of certain so that ourses footistes located in Plann Texas known as Accel at William Bend in a maximum amount of ST 700 000 consist reput paerasimister till liceread hisliad result bods, located at 1718 Communication of the Communication of the Polymon of the Communication of t
- (2) To training the cast of qualitytian of certain is fled as sing tauthlet shown as Barbardse Vulling Care and Rende Certain, in a markin im amount of 33 MORAG Consist of all approximately 128 like set skilled hursing beds tweether all to common areas to locked at 2) 8 Eldurudo Phay In McClimey Taylor.
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- The communities listed in 7s and (1): above are currently cannot and oper and are the Barrower or an art instance; the Check of the after communities bited in () through (18) above will be award by the Parrower or an artist and entity.
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THE STATE OF TEXAS

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COUNTY OF BOWIE

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CITY OF TEXARKANA

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BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of TEXARKANA GAZETTE, (1) which is a newspaper of general circulation in Bowie County, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on

Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the

TERRY G. ROBERTS NOTARY PUBLIC STATE OF TEXAS ID # 12887756-2 My Comm Expires 02-08-2024

NOTARY SEAL

Notary Public

Facilities France, Corporation (th. Pesage) on be held by the New Hope Cultural Education Facilities France, Corporation (th. Pesage) on Wednesder July 11, 2021 at 11 00 at 10 T via releconference. Among them, so the discussed with the proposal of restance, by the house of the North mote, in one or more critics (the "Bonds") in an aggregate principal amount not to exceed 5921 and 1000 the proceeds of which will be founded to Presentation (rectable) (Corporate Tables are composition and an ong intention described in Section 501(1), 93) of the Internal Research (see Section 1) and the Proceedings of the Proceedings

The proceeds of the Bonds will be launed to the Borrower or an althrated entity for the following purposes (collectively the 19-spect)

- (1) To finance the cost of requirement of celtain shilled tursing facilities becated in Physics January is Accel at Wallow Bend in a maximum amount of ND 000 0000 con isting of approximents I I'll facency skilled nursing beds foreither with common trees to said in 2620 communications Parke rear Plane Texts.
- (2) To fin one the cost of acquisition of certain skilled nursing Fredrick known is Baybooke Village Cure and Rehab Center in a meretrain amount of SCC000000 consisting of approximately LS have defilled mirrore, beds logether with common are is log and at \$300 Filoroids Plays in McKinney Texts.
- (3) To fin meet the cost of sequestion of certain skilled mirroring facilities known is Hrinschill Skilled Mirrory Center in a maximum amount of \$180,000,000 consenting of approximately 93 licensed skilled mirrory look (ngeltar with common new look and it 100.478,W Loop me Children Holy, Except
- (1) Tytimise, the ost of requisition of action skilled missing freduces known is Colorial Pines Hollbert, Center in a macerium mount of \$16,000 1000 consisting of approximately 107 ha road skilled missing back rogether with consistent or to lock did it 207 184 1227 in San Augustone. Uses in
- (48) To finance the cost of acquisition of certain skilled missing technics known as Cornet Hall Rehabilist on and Skilled Care in a navionium mount of 5/8/000/000 consisting of approximable 128 becosed skilled missing beds together with common us is focused in 1420 McCreary Road in Welfe texts.
- (6) To finance the cost of acquisition of certain skilled nursing Fieldies known as Heritace Plan (Airsing Center in Emissionium amount of 819.000 (00) consisting of approximately 95 liceoses skilled nursing back (overlay with common rese located to 00) West 25th Airce tin Textile and Texts.
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- (8) To linearic the cost of legislation of certain skilled narsing facilities known as Pine Grove Narsing Center to a maximum informed of \$26,000,000 consisting of approximately 120 hecitied skilled narsin, bede forgether with common areas located at 240 flately Driven of critical feets.
- (10) To finance the cost of acquisition of certain skilled missing facilities known is Providence Pirk Rehabilitation and Schilde Nursing in a meanium amount of \$43,000,000 consisting of approximately 12) lacensed skilled missing beds together with continon rices for field it 500 8 Kee Copylind Rood in Teletr Teless.
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- (13)— To relating the cost of certain skilled missing and rossed from Euclines known is Suppose Pice, in a missing amount of \$31,000 000 consisting of approximately 80 becomed skilled missing bods and 120 assisted heing units rogether with common in its located it 392.5 Suppose Street in Dallos Texts.
- (4) 1) Imane, the cost of requisition of certain skilled margin facilities known as Villages or MacArthur in a maximum amount or \$25000.000 centsuing of approximately 124 become skilled margin body longither with common areas. In sixt of self-year MacArthur Books with nature, Issue.
- (15) To fitting, the cost of acquisition of certain skilled missing facilities known as Williamsburg. Village, Healthcare, Campus, in a maximum amount of \$76,000 (00) consisting of approximately 212 health skilled missing beds forether with common are is less tied at 940 york. Drive in Rystor Care.
- (16) To finance the cost of requestion of vertical skilled arrang facilities known as Avecl at Cristal Park in a nitrianum anomi of \$14,000,000 consisting of approximately 69 lacensed skilled nursing bedy together with common areas focated in VIS Southwest 90th Street in Oklahoma Circ Oklahoma.
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- (19) To finance the cost of requestion of certain stilled nursing facilities known as Me idowlake Feates in a meeting mount of \$23.000.000 consisting of approximately 124 licensed stilled agreement to logical means from Oklahom.

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- (22) To finance the cost of acquisition of certain skilled narsing fieldites known as Montessia Rehabilitation and Skilled Circ in a maximum amount of \$29,000,000 consisting or approximately 105 becaused skilled narsing beds together with common areas to ened it 7604 V.W. Quandi Parket (rathoxy in Lawton Oklabour).
- (23) To finance the cost of acquisition of certain skilled nursing facilities known is Noble Beilth Care Conter in a miximum unsoint of \$26.000 000 consisting of approximately 110 licensed skilled nursing facel together with common area, to lear that 130 North 5th Street in Noble Of Honorea.
- (24) To finance the cost of requisition of certain skilled mining facilities known is Ranchsood Nursing Center in a maximum amount of \$20.000,000 consisting of approximately 150 lacined skilled mining beds together with common ure is locited at \$21 South Yukon Parkwas in Yukon (Ollahum).
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- (27) To fining, the cost of requisition of certain isosted home facilities known we Victorian Fistals in a meaning amount of \$4.000,000 consisting of approximately 35 wested bring heid-beging with common area to ket dat 1129 (minor Driven Woldon Olehlom).
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The committing listed in (2) and (13) above are currently owned and operated by the Borrower or an although court gets of the other committees based in (1) through (28) above will be sound by the Borrower or in triffic used in the property of the propert

MI interested parties are invited to express their rows with respect to the Project and the Bonds by attending the public hearing to be held very teleconference. By duding 18585-578-5811 (1958-604), 178865924, Aug. utlested species unable to attend the hearing may submit that wise in writing to be Issue Col. 1. (1.1d) Bizzeolita McCall Parkhurs & Borton L.U.P. 717 North Parward Smite 900 Publis Texas (7.50) print to the data scheduled to the hearing.

This notice is published and the above-elevanted hearing is to be held in satisfaction of the requirements of Section 142(f) of the Internal Reseauc Code of 1986; as intended recording the public approval perceptions to the exemption from their II is more, livation of unfrest of the Books. The public hearing will be held via relevantence in record into with Revenue Procedure 2020–40 (sound by the Internal Revenue Sextue due to the CO) III-19 (nodium.

THE STATE OF TEXAS Ş

COUNTY OF PANOLA

CITY OF CARTHAGE

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of THE PANOLA WATCHMAN, (1) which is a newspaper of general circulation in Panola County, Texas, and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051 048 of the Texas Government Code, and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on June 30, 2021.

SUBSCRIBED AND SWORN TO BEFORE ME on the 8 day of July, 2021.

NOTARY SEAL



Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer) on Wednesday July 14, 2021 at 11,00 a.m. C1 via teleconference. Among items to be discussed will be a proposal for insurance by the Issuer of its bonds or notes in one or more senies (the "Bonds") in an aggregate junicipal imount not to exceed \$821,000,000 the processor of which will be formed to Preservation Freshold Company. 3 Defivide nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 as amended (the "Bondset") of an artifiliated entity.

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively, the "Project")

- (1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano. Texas. known a Accel at Willow Bend in a maximum amount of \$30,000,000 consisting of approximately 110 licensed skilled nursing beds together with common areas located at 260 Communications Pathway in Plano. Fexas.
- (2) To finance the cost of acquisition of certain skilled nursing facilities known as Baybrooke Village Care and Rehab Center in a maximum amount of \$33,000,000 consisting of approximately 128 licensed skilled nursing bods together with common areas located at 8300 Eldorado Pkwy in McKinney Texas.
- (3) To finance the cost of acquisition of certain skilled musing facilities known as Buaichif Skilled Hursing Center in a maximum amount of \$18 000 000 consisting of approximately 93 licensed skilled nursing beds together with common areas located at 4054 MW Loop in Carthage Texas.
- (4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Pines Healthia. Center in a maximum amount of \$1.6 000 000 consisting of approximately \$0.7 licensed skilled nursing beds together with common areas located of \$1.03 FM \$12.7 in \$50 an Augusture Teas
- (5) To finance the cost of acquisition of certain skilled nuising facilities known as Garnet Hill Rehabilitatio and Skilled Care in a maximum amount of \$38,000,000 consisting of approximately 176 licensed skilled knursing beds together with common areas isocated at 1420 McCrean Road in Wylle Taxas.
- (6) To finance the cost of acquisition of certain skilled nursing facilities known as Hentage Plaza Niusing Center, in a maximum amount of \$19 000 000 consisting of approximately 95 trensed skilled nursing beds together with common areas Tocated at 600 West 52nd Street in Texarkana Texas.
- (?) to retinance the cost of certain assisted fiving facilities known as Lakewest Assisted Living in a miximum amount of 27 000 000 consisting of approximately 128 assisted fiving beds together with common are is located at 3494 Kingbridgs Street in Dallas, Fernance.
- (8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center in a maximum amount of \$26,000,000 consisting of approximately 120 licensed skilled nursing beds (ogether with common areas located at 246 Haley Drive in Center Texas).
- (9) to finance the cost of acquisition of certain skilled nursing facilities known as the PlaZa at Lubbock, in a maximum amount of \$24,000.000, consisting of approximately 132 licensed skilled nursing beds togother with common areas located at 4910 Eniory Street in Lubbock. Texas
- (10) To hance the cost of acquisition of certain skilled nursing facilities known as Providence Park Reha bilitation and Skilled Mismig in a maximum amount of \$43,000 000, consisting of approximately 1.25 licensed skilled inusing bods together with common areas (accided at \$505 Mex Coperlant Read in Tyler Texas).
- (11) To finance the cost of acquisition of certain skilled nursing facilities known as Reunion Plaza Senior Care and Rehabilitation Center in a maximum amount of \$28 000 000 consisting of approximately 129 licensed skilled intuiting helds togicilier with common areas booted of \$101 thington Road in tearkiesia. Even I tearkiesia. Even I tearkiesia. Even I tearkiesia. Even I tearkiesia even I tearkiesia even I tearkiesia even I tearkiesia. Even I tearkiesia even I tearki
- (12) To finance the cost of acquisition of certain skilled nursing facilities known as Settlers Ridge Care Center in a maximum amount of \$26,000,000 consisting of approximately 128 licensed skilled nursing beds together with common areas focated at 1280 Settles Ridge Road in Celina Teas
- (13) To refinance the cost of certain skilled nursing and assisted living facilities known as Simpson Place in a maximum amount of \$31,000,000 consisting of approximately 50 licensed skilled nursing beds and 120 assisted living units together with common areas located at 3922 Simpson Street in Dailtis. Texts
- (14) In thirative the cost of acquisition of curtain skilled nursing facilities known as Villages on MacArthur in a maximum amount of \$23,000,000 consisting of approximately 124 floorised skilled nursing beds together with common areas, located at 3443 North MacArthur Boulevard in throng Texas.
- (15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Healthcare Caminus in a imaximum amount of \$16 000 000 consisting of approximately 242 licensed skilled nursing beds together with common areas located at 940 for XP (pive in DeSoto Texas).
- (16) To finance the cost of acquisition of certain skilled nursing facilities known as Accel at Crystal Park in a maximum amount of 34 000 000 consisting of approximately 59 lecensed skilled nursing bads together with commo areas located at 315 Southwest 80th Street in Oklahoma City Oklahoma.
- (17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Road Nursing 5 Rehab Center in 1 m iumium limount of \$26 000 000 consisting of approximately 118 licensed skilled nursing beds together with common areas located at 1404 North Garland Road in Enid. Oklahoma
- (18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care in a maximum amount of \$25,000,000 consisting of approximately \$1.4 licensed skilled nursing beds together with common arcas located at 1307 R.O. Milder Drive in Dixingle
- [19] To linance the cost of acquisition of certain skilled nursing facilities known as Meadowlake Estates in maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds together with common afeas located at 959 Southwest 107th Street in Obtholmoa (Dry Oklationia).
- (20) To finance the cost of acquisition of certain assisted fixing facilities known as Meadowlakes Retirement Village in a maximum amount of \$1.1000.000 consisting of approximately 61 assisted living beds together with comimon areas foculated at 963 Southwest 107.1 Stote in Obtainon City Oklahom.
- (21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation and Skilled Care in a maximum amount of \$35,000,000 consisting of approximately 104 licensed skilled nursing beds together with common areas Torsida 31.101 leftshiple, Dure in Norman Okthoma.
- (22) To triannee the cost of acquisition of certain skilled nursing facilities known as Montevista Rehabilitation and Skilled Care in a maximum amount of \$29,000,000 consisting of approximately 105 licensed skilled nursing beds together with common areas located at 7504 NV Quanah Parker frailway in Howton Oldahon but.
- (23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center in a maximum amount of 25 000(00) consisting of approximately 110 licensed skilled nursing beds, together with common areas located at 1501 bits 8th Street in Noble Oktahoma
- (74) To limance the cost of acquisition of certain skiller hursing facilities known as Rauchwood Nursing Cepter in a maximum amount of \$40,000,000 consisting of approximately 150 licensed skilled nursing beds logetner with common areas located at 824 South Yukon Parkway in Yukon, Oklahoma
- (25) To fanance the cost of acquisition of certain skilled nursing facilities known as Tufsa Nursing Center in in maximum amount of \$25,000,000 consisting of approximately 104 licensed skilled nursing heris. Together with consiste areas located at 10912 East 14th Street in Libba Oklahoma.
- (26) To finance the cost of acquisition of certain skilled nursing facilities known as Tuscany Village Nursin, Center in a maximum amount of 539 000,000, consisting of approximately 137 licensed skilled nursing beds togethe with common arrest located at 2331 fucery flowletarum in (Khiroma City) (Kalumma).
- (27) To finance the cost of acquisition of certain assisted living facilities known as Victorian Estates in a maximum amount of \$4,000,000 consisting of approximately 38 assisted living beds together with common areas located at 1129 Cameo Drive in Yukon Oklahoma
- [28] To finance the cost of acquisition of certain continuum of care facilities known as The Villages at Southem Hills in a maximum amount of \$75 000 000 consisting of approximately 110 ficensed skilled nutsing beds and 98 assisted living units together with common areas focated at 5721 S. Lewis Agenve in fulsa Orlahoma.

The communities listed in (7) and (13) above are custently owned and operated by the Borrower or an affiliated entity Each of the other communities listed in (1) through (28) above will be owned by the Borrower or an affiliated entity

All interested parties are invited to express their views with respect to the Project and the Bonds by attending the public hearing to be held via teleconference by dialing 1-888-557-8511 (Passcode 37886599). Any interested persons unable to attend the hearing thry submit their views in writing to the Institut Cylo I.E. [Tet/] Birzzolara. MrCall Parkhirist & Horton LLP 717 North Harwood Suite 900. Dallas Texas 75201 intorito the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986 as amended regarding the public approval prerequisite to the exemption from Internal mone transition of interest in the Bords. The public hearing will be held via reference interest and the Bords. The public hearing will be held via reference interest and the construction of the Covid 19 pandemic with Revenue Procedure 2020-49 issued by the Internal Revenue Service due to the COVID 19 pandemic

