

RESOLUTION APPROVING THE FINANCING BY THE
NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
OF HEALTH FACILITIES LOCATED WITHIN
PANOLA COUNTY, TEXAS

WHEREAS, the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act"), authorizes and empowers New Hope Cultural Education Facilities Finance Corporation (the "Issuer") to issue revenue bonds or notes on behalf of the Town of New Hope, Texas (the "Issuing Unit") to finance the costs of health facilities found by the Board of Directors of the Issuer to be required, necessary or convenient for health care, research and education, any one or more, within the State of Texas and in furtherance of the public purposes of the Act; and

WHEREAS, Sanctuary LTC, LLC (the "Borrower"), a Texas limited liability company whose sole member is Preservation Freehold Company, a Delaware 501(c)(3) organization, proposes to obtain financing from the Issuer from the proceeds of one or more series of the Issuer's bonds or notes in a maximum principal amount of \$821,000,000 (the "Bonds") and will use a portion of the proceeds of the Bonds to finance the cost of acquisition of a skilled nursing facility known as Briarcliff Skilled Nursing Center, consisting of approximately 93 licensed skilled nursing beds, together with common areas, located at 4054 NW Loop in Carthage, Texas (the "Project"); and

WHEREAS, pursuant to section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") the Issuer has caused to be published a notice of public hearing (the "TEFRA Notice") with respect to the issuance of the Bonds and the financing the Project, and held such a hearing after reasonable notice on July 14, 2021 (the "TEFRA Hearing"); and

WHEREAS, pursuant to the provisions of section 147(f) of the Code, the Commissioners Court of Panola County, Texas, after the TEFRA Hearing, must approve issuance of the Bonds by the Issuer to enable the Bonds to qualify as tax-exempt obligations under the Code;

NOW THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF PANOLA COUNTY, TEXAS:

Section 1. The Commissioners Court, solely for the purposes of section 147(f) of the Code, hereby approves the issuance of the Bonds by the Issuer to finance and refinance the Project for the benefit of the Borrower.

Section 2. The foregoing approval is given in accordance with the provisions of section 147(f) of the Code and for no other purposes and is not to be construed as an undertaking by Panola County, Texas. The Bonds shall not constitute a liability, indebtedness, or an obligation of Panola County, Texas nor shall any of the assets of Panola County, Texas be pledged to the payment of the Bonds.

Section 3. This resolution shall take effect immediately from and after its adoption and it is accordingly so ordered.

PASSED AND APPROVED, this the 3rd day of August, 2021.

LeeAnn Jones
LeeAnn Jones, County Judge

Billy Alexander
Honorable Billy Alexander
Commissioner, Precinct One

Craig M. Lawless
Honorable Craig M. Lawless
Commissioner, Precinct Three

David A. Cole
Honorable David A. Cole
Commissioner, Precinct Two

Dale LaGrone
Honorable Dale LaGrone
Commissioner, Precinct Four

ATTEST:

Bobbie Davis
Bobbie Davis, County Clerk



July 14, 2021

LONE STAR DELIVERY (1958.064)

The Honorable County Judge
and Commissioners Court of Panola County
Panola County Courthouse
110 S. Sycamore, Room 216-A
Carthage, Texas 75633

Re: Consent to financing by New Hope Cultural Education Facilities Finance Corporation for
Sanctuary LTC, LLC

Ladies and Gentlemen:

New Hope Cultural Education Facilities Finance Corporation (the "Issuer") proposes, on behalf of the Town of New Hope, Texas, to issue its bonds or notes in a maximum principal amount of \$821,000,000 (the "Bonds") pursuant to the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act") to provide funds to finance certain health facilities for Sanctuary LTC, LLC, a Texas limited liability company (the "Borrower"), whose sole member is Preservation Freehold Company, a Delaware nonprofit corporation exempt from taxation under section 501(c)(3) of the Internal Revenue Code of 1986. The proceeds of the Bonds will be used for (a) financing a portion of the cost of the acquisition, rehabilitation and equipping of 28 senior healthcare facilities located in Bowie, Collin, Dallas, Lubbock, Panola, San Augustine, Shelby and Smith Counties in the State of Texas and Canadian, Cleveland, Comanche, Garfield, Oklahoma, Okmulgee and Tulsa Counties in the State of Oklahoma (the "Project"), (b) financing certain capital expenditures and startup costs at the Project, (c) funding debt service reserve funds, and (d) paying a portion of the costs of issuing such revenue bonds. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Bonds.

The portion of the Project located in Panola County is the facility known as Briarcliff Skilled Nursing Center, located at 4054 NW Loop, Carthage, Texas. It consists of 93 licensed skilled nursing beds, together with common areas.

Because a portion of the Project is located in Panola County, section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") requires that the approval of Panola County (or the highest elected official of Panola County) be obtained to the financing by the Issuer after the holding of a public hearing. A public hearing was held on July 14, 2021 and a copy of the minutes of the public hearing is enclosed as Exhibit A.

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For your convenience, I have enclosed as **Exhibit B** a proposed form of a consent resolution. This approval is required solely for the purposes of satisfying the requirements of the Code and to enable the Issuer to proceed with the proposed financing of the Project with Bond proceeds. **This approval in no way imposes any payment or other obligations on Panola County in connection with the financing. Panola County will have no liability with respect to the proposed Bonds.**

This consent resolution is substantially the same as the resolution adopted by Panola County on February 4, 2020. Due to the COVID-19 pandemic, the transaction was delayed and a new consent resolution is necessary.

Therefore, on behalf of the Issuer and the Borrower, we respectfully request that consideration of adoption of the enclosed consent resolution be placed on the agenda for the next available meeting of Panola County, Texas, and that the Commissioners Court approve and adopt such resolution. Upon such approval, I would also very much appreciate if you would email a scan or return an original version of the executed resolution to me at the contact information below. Please retain one copy for your file.

Please do not hesitate to contact me at (214) 754-9266 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely yours,

McCall, Parkhurst & Horton L.L.P.



Abraham "Abe" Benavides

AAB:bc
Enclosures

Contact:
Abe Benavides
(214) 754-9266
abenavides@mphlegal.com
McCall, Parkhurst & Horton L.L.P.
717 North Harwood, Suite 900
Dallas, Texas 75201

EXHIBIT A

MINUTES OF PUBLIC HEARING New Hope Cultural Education Facilities Finance Corporation

Re: New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Bonds (Sanctuary LTC Project)

The undersigned, L. E. (Ted) Brizzolara, designated Hearing Officer of New Hope Cultural Education Facilities Finance Corporation (the "Issuer"), the Issuer of the above referenced Bonds (the "Bonds"), called the Public Hearing of the Issuer held at McCall, Parkhurst & Horton L.L.P., 717 North Harwood, Suite 900, on Wednesday, July 14, 2021 to order at 11:00 a.m. CT via teleconference.

I declared that a Public Hearing, required under section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Bonds and the project to be financed, refinanced or constructed with the proceeds of the Bonds (the "Project") by Preservation Freehold Company.

I declared that the required notices of the Public Hearing for the Project were published in the newspapers listed in Exhibit A, as evidenced by the respective *Affidavits of Publication* attached hereto as Exhibit B.

I proceeded to hold the Public Hearing. No member of the public joined the teleconference for the Public Hearing and thus no comments were made or discussed about the Project or the Bonds.

After sufficient time was given for all present to make their comments with respect to the Bonds and the Project, I declared the Public Hearing closed at 11:10 a.m. CT via teleconference.

Dated: July 14, 2021



L. E. (Ted) Brizzolara, III, Hearing Officer
New Hope Cultural Education Facilities
Finance Corporation

EXHIBIT A

TEXAS NEWSPAPERS

The Dallas Morning News, a newspaper of general circulation in Dallas County, Texas

Nacogdoches Daily Sentinel, a newspaper of general circulation in San Augustine County and Shelby County, Texas

Tyler News Journal, a newspaper of general circulation in Smith County, Texas

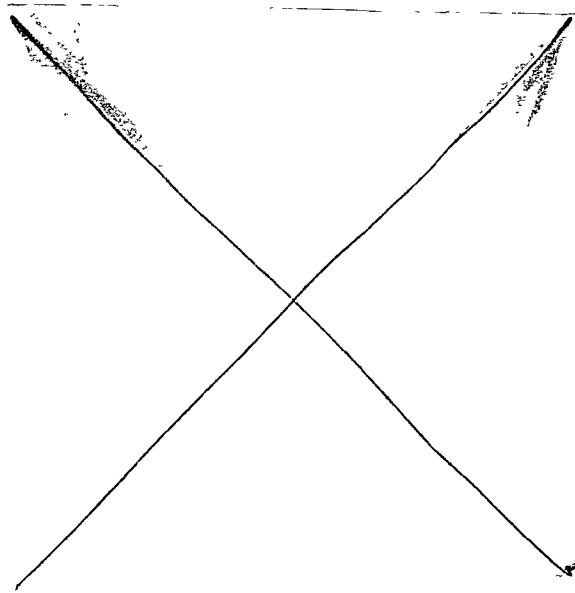
Lubbock Avalanche-Journal, a newspaper of general circulation in Lubbock County, Texas

Texarkana Gazette, a newspaper of general circulation in Bowie County, Texas

The Panola Watchman, a newspaper of general circulation in Panola County, Texas

EXHIBIT B


AFFIDAVITS OF PUBLICATION



AFFIDAVIT OF PUBLICATION


THE STATE OF TEXAS §
COUNTY OF DALLAS §
CITY OF DALLAS §

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of THE DALLAS MORNING NEWS, (1) which is a newspaper of general circulation in Dallas County, Collin County and Town of New Hope, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on JUNE 27, 2021.



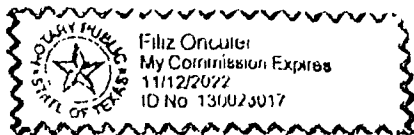
Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 27th day of JUNE, 2021



Notary Public

NOTARY SEAL



NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on Wednesday, July 14, 2021 at 11:00 a.m. CT via teleconference. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$821,000,000, the proceeds of which will be loaned to Preservation Freehold Company, a Delaware non-profit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower"), or an affiliated entity.

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively, the "Project"):

- (1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano, Texas, known as Accel at Willow Bend, in a maximum amount of \$30,000,000, consisting of approximately 110 licensed skilled nursing beds, together with common areas, located at 2620 Communications Parkway in Plano, Texas
- (2) To finance the cost of acquisition of certain skilled nursing facilities known as Baybrooke Village Care and Rehab Center, in a maximum amount of \$33,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 8300 Eldorado Pkwy in McKinney, Texas
- (3) To finance the cost of acquisition of certain skilled nursing facilities known as Briarcliff Skilled Nursing Center, in a maximum amount of \$18,000,000, consisting of approximately 93 licensed skilled nursing beds, together with common areas, located at 4054 NW Loop in Carthage, Texas
- (4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Pines Healthcare Center, in a maximum amount of \$16,000,000, consisting of approximately 107 licensed skilled nursing beds, together with common areas, located at 1203 FM 1277 in San Augustine, Texas
- (5) To finance the cost of acquisition of certain skilled nursing facilities known as Garnet Hill Rehabilitation and Skilled Care, in a maximum amount of \$38,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 1420 McCreary Road in Wylie, Texas
- (6) To finance the cost of acquisition of certain skilled nursing facilities known as Heritage Plaza Nursing Center, in a maximum amount of \$19,000,000, consisting of approximately 95 licensed skilled nursing beds, together with common areas, located at 600 West 52nd Street in Texarkana, Texas
- (7) To refinance the cost of certain assisted living facilities known as Lakewest Assisted Living, in a maximum amount of \$27,000,000, consisting of approximately 128 assisted living beds, together with common areas, located at 3494 Kingbridge Street in Dallas, Texas
- (8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center, in a maximum amount of \$26,000,000, consisting of approximately 120 licensed skilled nursing beds, together with common areas, located at 246 Haley Drive in Center, Texas
- (9) To finance the cost of acquisition of certain skilled nursing facilities known as The Plaza at Lubbock, in a maximum amount of \$24,000,000, consisting of approximately 132 licensed skilled nursing beds, together with common areas, located at 4910 Emory Street in Lubbock, Texas
- (10) To finance the cost of acquisition of certain skilled nursing facilities known as Providence Park Rehabilitation and Skilled Nursing, in a maximum amount of \$43,000,000, consisting of approximately 125 licensed skilled nursing beds, together with common areas, located at 5505 New Copeland Road in Tyler, Texas
- (11) To finance the cost of acquisition of certain skilled nursing facilities known as Reunion Plaza Senior Care and Rehabilitation Center, in a maximum amount of \$26,000,000, consisting of approximately 129 licensed skilled nursing beds, together with common areas, located at 1401 Hampton Road in Texarkana, Texas
- (12) To finance the cost of acquisition of certain skilled nursing facilities known as Settlers Ridge Care Center, in a maximum amount of \$26,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas, located at 1280 Settlers Ridge Road in Celina, Texas
- (13) To refinance the cost of certain skilled nursing and assisted living facilities known as Simpson Place, in a maximum amount of \$31,000,000, consisting of approximately 50 licensed skilled nursing beds and 120 assisted living units, together with common areas, located at 3922 Simpson Street in Dallas, Texas
- (14) To finance the cost of acquisition of certain skilled nursing facilities known as Villages on MacArthur, in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas, located at 3443 North MacArthur Boulevard in Irving, Texas
- (15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Healthcare Campus, in a maximum amount of \$46,000,000, consisting of approximately 242 licensed skilled nursing beds, together with common areas, located at 940 York Drive in DeSoto, Texas
- (16) To finance the cost of acquisition of certain skilled nursing facilities known as Accel at Crystal Park, in a maximum amount of \$34,000,000, consisting of approximately 59 licensed skilled nursing beds, together with common areas, located at 315 Southwest 80th Street in Oklahoma City, Oklahoma
- (17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Road Nursing & Rehab Center, in a maximum amount of \$26,000,000, consisting of approximately 118 licensed skilled nursing beds, together with common areas, located at 1404 North Garland Road in Enid, Oklahoma
- (18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care, in a maximum amount of \$25,000,000, consisting of approximately 114 licensed skilled nursing beds, together with common areas, located at 1307 R D Miller Drive in Okmulgee, Oklahoma
- (19) To finance the cost of acquisition of certain skilled nursing facilities known as Meadowlakes Estates, in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas, located at 959 Southwest 107th Street in Oklahoma City, Oklahoma
- (20) To finance the cost of acquisition of certain assisted living facilities known as Meadowlakes Retirement Village, in a maximum amount of \$11,000,000, consisting of approximately 61 assisted living beds, together with common areas, located at 963 Southwest 107th Street in Oklahoma City, Oklahoma
- (21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation and Skilled Care, in a maximum amount of \$35,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas, located at 3110 Healthplex Drive in Norman, Oklahoma

(22) To finance the cost of acquisition of certain skilled nursing facilities known as Montevista Rehabilitation and Skilled Care, in a maximum amount of \$29,000,000, consisting of approximately 105 licensed skilled nursing beds, together with common areas, located at 7604 N.W. Quannah Parker Trailway in Lawton, Oklahoma

(23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center, in a maximum amount of \$26,000,000, consisting of approximately 110 licensed skilled nursing beds, together with common areas, located at 1501 North 8th Street in Noble, Oklahoma.

(24) To finance the cost of acquisition of certain skilled nursing facilities known as Ranchwood Nursing Center, in a maximum amount of \$40,000,000, consisting of approximately 150 licensed skilled nursing beds, together with common areas, located at 824 South Yukon Parkway in Yukon, Oklahoma

(25) To finance the cost of acquisition of certain skilled nursing facilities known as Tulsa Nursing Center, in a maximum amount of \$26,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas, located at 10912 East 14th Street in Tulsa, Oklahoma

(26) To finance the cost of acquisition of certain skilled nursing facilities known as Tuscony Village Nursing Center, in a maximum amount of \$39,000,000, consisting of approximately 137 licensed skilled nursing beds, together with common areas, located at 2333 Tuscony Boulevard in Oklahoma City, Oklahoma

(27) To finance the cost of acquisition of certain assisted living facilities known as Victorian Estates, in a maximum amount of \$4,000,000, consisting of approximately 38 assisted living beds, together with common areas, located at 1129 Cameo Drive in Yukon, Oklahoma

(28) To finance the cost of acquisition of certain continuum of care facilities known as The Villages at Southern Hills, in a maximum amount of \$75,000,000, consisting of approximately 110 licensed skilled nursing beds and 98 assisted living units, together with common areas, located at 5721 S Lewis Avenue in Tulsa, Oklahoma

The communities listed in (7) and (13) above are currently owned and operated by the Borrower or an affiliated entity. Each of the other communities listed in (1) through (28) above will be owned by the Borrower or an affiliated entity.

All interested parties are invited to express their views with respect to the Project and the Bonds by attending the public hearing to be held via teleconference, by dialing 1-888-557-8511 (Passcode: 378859#). Any interested persons unable to attend the hearing may submit their views in writing to the Issuer c/o L. E. (Ted) Brizzolara, McCall, Parkhurst & Horton L.L.P., 717 North Harwood, Suite 900, Dallas, Texas 75201, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Bonds. The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 issued by the Internal Revenue Service due to the COVID-19 pandemic.

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS §
COUNTY OF NACOGDOCHES §
CITY OF NACOGDOCHES §

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of NACOGDOCHES DAILY SENTINEL, (1) which is a newspaper of general circulation in San Augustine County and Shelby County, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on July 4th, 2021.

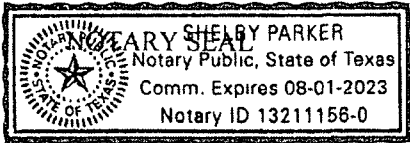
[Handwritten Signature]

Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 7th day of July, 2021

[Handwritten Signature]

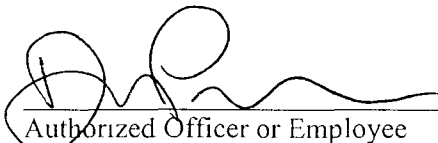
Notary Public



AFFIDAVIT OF PUBLICATION

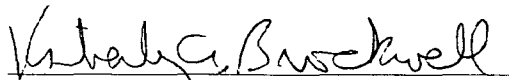
THE STATE OF TEXAS §
COUNTY OF SMITH §
CITY OF TYLER §

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of TYLER MORNING TELEGRAPH, (1) which is a newspaper of general circulation in Smith County, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on July 4, 2021.



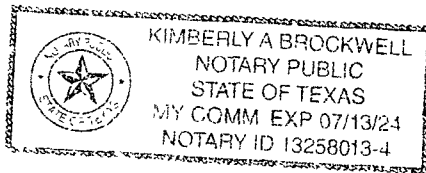
Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 9th day of July, 2021



Notary Public

NOTARY SEAL



NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on Wednesday, July 14, 2021 at 11:00 a.m. CT via teleconference. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$821,000,000, the proceeds of which will be loaned to Preservation Freehold Company, a Delaware nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower"), or an affiliated entity.

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively, the "Project"):

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- (28) To finance the cost of acquisition of certain continuum of care facilities known as The Villages at Southern Hills, in a maximum amount of \$75,000,000, consisting of approximately 110 licensed skilled nursing beds and 98 assisted living units, together with common areas, located at 5721 S Lewis Avenue in Tulsa, Oklahoma

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This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Bonds. The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 issued by the Internal Revenue Service due to the COVID-19 pandemic.

AFFIDAVIT of PUBLICATION STATE

of TEXAS, COUNTY of LUBBOCK

Before me, the undersigned authority, on this day personally appeared Holly Ashley the Administrative Assistant of the Lubbock Avalanche Journal a newspaper having general circulation in the counties of **Cochran, Crosby, Dawson, Floyd, Gaines, Garza, Hale, Hockley, Lamb, Lubbock, Lynn, Motley, Terry, and Yoakum**, TEXAS, who being duly sworn, deposes and says that the foregoing attached notice was published in said newspaper on the following date(s), to wit:

7/1/2021

Holly Ashley

Administrative Assistant

LUBBOCK AVALANCHE-JOURNAL

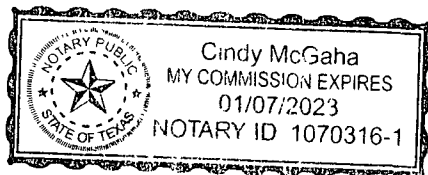
Gatehouse Media Texas Holding Inc.

Cindy McGaha

NOTARY PUBLIC in and for the State of Texas

My commission expires 1-7-2023

Subscribed and sworn to before me this 1 day of July, 2021.



NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the New Mexico Cultural and Education Facilities Finance Corporation (the "Issuer") on Wednesday, July 14, 2021 at 11:00 a.m. (T via teleconference. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$25,000,000, the proceeds of which will be loaned to Preservation Freshchild Community Development Corporation, Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower") or an affiliated entity.

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively the "Purposes"):

(1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano, Texas known as Ascel at Willow Bend in a maximum amount of \$17,000,000 consisting of approximately 119 licensed skilled nursing beds together with common areas located at 7628 Communications Parkway in Plano, Texas.

(2) To finance the cost of acquisition of certain skilled nursing facilities known as Babcock Valley Care and Rehab Center, in a maximum amount of \$17,000,000 consisting of approximately 128 licensed skilled nursing beds together with common areas located at 238 Eldorado Park in McKinney, Texas.

(3) To finance the cost of acquisition of certain skilled nursing facilities known as Briardell Skilled Nursing Center in a maximum amount of \$18,000,000 consisting of approximately 132 licensed skilled nursing beds together with common areas located at 4354 NW Loop in Carthage, Texas.

(4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Pines Health Care Center in a maximum amount of \$16,000,000 consisting of approximately 107 licensed skilled nursing beds together with common areas located at 1293 FM 1717 in San Antonio, Texas.

(5) To finance the cost of acquisition of certain skilled nursing facilities known as Current Hill Rehabilitation and Skilled Care in a maximum amount of \$18,000,000 consisting of approximately 128 licensed skilled nursing beds together with common areas located at 1420 McCretchey Road in Wylie, Texas.

(6) To finance the cost of acquisition of certain skilled nursing facilities known as Heritage Plaza Nursing Center in a maximum amount of \$19,000,000 consisting of approximately 117 licensed skilled nursing beds together with common areas located at 403 West Sand Street in Texarkana, Texas.

(7) To refinance the cost of certain assisted living facilities known as Luke West Assisted Living in a maximum amount of \$17,000,000 consisting of approximately 128 assisted living beds together with common areas located at 1444 Kimberidge Street in Dallas, Texas.

(8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center in a maximum amount of \$16,000,000 consisting of approximately 120 licensed skilled nursing beds together with common areas located at 266 Hobey Drive in Center, Texas.

(9) To finance the cost of acquisition of certain skilled nursing facilities known as The Plaza at Lubbock in a maximum amount of \$24,000,000 consisting of approximately 133 licensed skilled nursing beds together with common areas located at 4918 Emory Street in Lubbock, Texas.

(10) To finance the cost of acquisition of certain skilled nursing facilities known as Providence Park Rehab Unit and Skilled Nursing in a maximum amount of \$4,000,000 consisting of approximately 125 licensed skilled nursing beds together with common areas located at 5501 New Coalfield Road in Tyler, Texas.

(11) To finance the cost of acquisition of certain skilled nursing facilities known as Trueman Plaza Senior Care and Rehabilitation Center in a maximum amount of \$18,000,000 consisting of approximately 125 licensed skilled nursing beds together with common areas located at 1441 Hamilton Road in Texarkana, Texas.

(12) To finance the cost of acquisition of certain skilled nursing facilities known as Sellers Ridge Care Center in a maximum amount of \$24,000,000 consisting of approximately 118 licensed skilled nursing beds together with common areas located at 1780 Sellers Ridge Road in Celina, Texas.

(13) To refinance the cost of certain skilled nursing and assisted living facilities known as Trueman Plaza in a maximum amount of \$31,000,000 consisting of approximately 30 licensed skilled nursing beds and 170 assisted living units together with common areas located at 2077 S Mason Street in Dallas, Texas.

(14) To finance the cost of acquisition of certain skilled nursing facilities known as Villages at MacArthur in a maximum amount of \$17,000,000 consisting of approximately 124 licensed skilled nursing beds together with common areas located at 3443 North MacArthur Boulevard in Irving, Texas.

(15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Health Care Campus in a maximum amount of \$21,000,000 consisting of approximately 242 licensed skilled nursing beds together with common areas located at 318 York Drive in DeSoto, Texas.

(16) To finance the cost of acquisition of certain skilled nursing facilities known as Ascel at Crystal Park in a maximum amount of \$14,000,000 consisting of approximately 89 licensed skilled nursing beds together with common areas located at 315 Southwest 80th Street in Oklahoma City, Oklahoma.

(17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Plaza Nursing & Rehab Center in a maximum amount of \$21,000,000 consisting of approximately 118 licensed skilled nursing beds together with common areas located at 1424 North Garland Road in Frisco, Oklahoma.

(18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care in a maximum amount of \$21,000,000 consisting of approximately 114 licensed skilled nursing beds together with common areas located at 1397 W. G. Miller Drive in Muskogee, Oklahoma.

(19) To finance the cost of acquisition of certain skilled nursing facilities known as Meadowlark Estates in a maximum amount of \$21,000,000 consisting of approximately 124 licensed skilled nursing beds together with common areas located at 819 Southwest 97th Street in Oklahoma City, Oklahoma.

(20) To finance the cost of acquisition of certain assisted living facilities known as Meadowlark Retirement Village in a maximum amount of \$11,000,000 consisting of approximately 61 assisted living beds together with common areas located at 963 Southwest 97th Street in Oklahoma City, Oklahoma.

(21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation Skilled Care in a maximum amount of \$25,000,000 consisting of approximately 104 licensed skilled nursing beds together with common areas located at 3118 Westpark Drive in Norman, Oklahoma.

(22) To finance the cost of acquisition of certain skilled nursing facilities known as Austin's Rehab and Skilled Care in a maximum amount of \$25,200,000 consisting of approximately 105 licensed skilled nursing beds together with common areas located at 744 N.W. Quasar Parkway in Lawton, Oklahoma.

(23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center in a maximum amount of \$4,000,000 consisting of approximately 110 licensed skilled nursing beds together with common areas located at 1591 North 8th Street in Noble, Oklahoma.

(24) To finance the cost of acquisition of certain skilled nursing facilities known as Ranchwood Nursing Center in a maximum amount of \$10,000,000 consisting of approximately 150 licensed skilled nursing beds together with common areas located at 824 South Yukon Parkway in Yukon, Oklahoma.

(25) To finance the cost of acquisition of certain skilled nursing facilities known as Tulsa Nursing Center in a maximum amount of \$24,000,000 consisting of approximately 104 licensed skilled nursing beds together with common areas located at 18912 East 16th Street in Tulsa, Oklahoma.

(26) To finance the cost of acquisition of certain skilled nursing facilities known as Tusconia Village Nursing Center in a maximum amount of \$20,000,000 consisting of approximately 125 licensed skilled nursing beds together with common areas located at 7111 Tucson Parkway in Oklahoma City, Oklahoma.

(27) To finance the cost of acquisition of certain assisted living facilities known as Victoria Estates in a maximum amount of \$4,000,000 consisting of approximately 38 assisted living beds together with common areas located at 1129 Coates Drive in Yukon, Oklahoma.

(28) To finance the cost of acquisition of certain assisted living facilities known as The Villages at Southern Hills in a maximum amount of \$17,000,000 consisting of approximately 117 licensed skilled nursing beds and 98 assisted living units together with common areas located at 3721 S Lewis Avenue in Tulsa, Oklahoma.

The communities listed in (1) and (13) above are currently owned and operated by the Borrower or an affiliated entity. Each of the other communities listed in (2) through (28) above will be owned by the Borrower or an affiliated entity.

All interested parties are invited to express their views with respect to the Project and the Bonds by attending the public hearing to be held via teleconference by dialing 1-888-537-8373 (toll-free) 2788838. If interested persons unable to attend the hearing may submit their views in writing to the Issuer, c/o L. E. "Ed" Billington, McCall Park, Jrs. & Mccall, L.P., 77 Northwood, Suite 100, Dallas, Texas 75221, prior to the date scheduled for the hearing.

This notice is published and the above described hearing is to be held in full compliance with the requirements of Section 102(f) of the Internal Revenue Code of 1986, as amended, regarding the exclusion of interest from the tax treatment of interest on federal income tax obligations in respect of the Bonds. The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-04 issued by the Internal Revenue Service due to the COVID-19 pandemic.

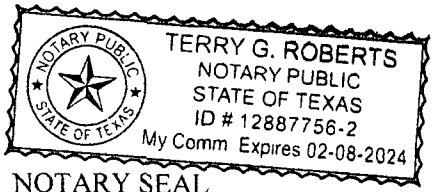
AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS §
COUNTY OF BOWIE §
CITY OF TEXARKANA §

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of TEXARKANA GAZETTE, (1) which is a newspaper of general circulation in Bowie County, Texas; and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on July 4, 2021.

Cassandra Cooper
Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 6th day of July, 2021.



Terry Roberts
Notary Public

NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on Wednesday, July 11, 2021 at 11:00 a.m. (C.T.) teleconference. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$821,000,000, the proceeds of which will be loaned to Proseccation Healthcare Company, a Delaware nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower") or its affiliated entity.

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively the "Project"):

- (1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano, Texas, known as Accord at Willow Bend, in a maximum amount of \$30,000,000, consisting of approximately 110 licensed skilled nursing beds, together with common areas located at 2620 Communications Parkway in Plano, Texas.
- (2) To finance the cost of acquisition of certain skilled nursing facilities known as Birchbark Village Care and Rehab Center, in a maximum amount of \$83,000,000, consisting of approximately 325 licensed skilled nursing beds, together with common areas located at 8300 Eldorado Plaza in McKinney, Texas.
- (3) To finance the cost of acquisition of certain skilled nursing facilities known as Briarhill Skilled Nursing Center in a maximum amount of \$38,000,000, consisting of approximately 93 licensed skilled nursing beds, together with common areas located at 10815 NW Loop in Carrollton, Texas.
- (4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Park Healthcare Center in a maximum amount of \$36,000,000, consisting of approximately 102 licensed skilled nursing beds, together with common areas located at 1207 FM 1277 in San Antonio, Texas.
- (5) To finance the cost of acquisition of certain skilled nursing facilities known as Crest Hill Rehabilitation and Skilled Care, in a maximum amount of \$8,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas located at 1120 McCrory Road in Wylie, Texas.
- (6) To finance the cost of acquisition of certain skilled nursing facilities known as Heritage Plaza Nursing Center in a maximum amount of \$19,000,000, consisting of approximately 95 licensed skilled nursing beds, together with common areas located at 600 West 52nd Street in Texas, Texas.
- (7) To finance the cost of certain assisted living facilities known as Lakeside Assisted Living in a maximum amount of \$27,000,000, consisting of approximately 128 assisted living beds, together with common areas located at 404 Kimbridge Street in Dallas, Texas.
- (8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center in a maximum amount of \$26,000,000, consisting of approximately 120 licensed skilled nursing beds, together with common areas located at 246 Daley Drive in Centex, Texas.
- (9) To finance the cost of acquisition of certain skilled nursing facilities known as The Plaza at Lubbock, in a maximum amount of \$24,000,000, consisting of approximately 152 licensed skilled nursing beds, together with common areas located at 1910 Farnor Street in Lubbock, Texas.
- (10) To finance the cost of acquisition of certain skilled nursing facilities known as Providence Park Rehabilitation and Skilled Nursing in a maximum amount of \$43,000,000, consisting of approximately 125 licensed skilled nursing beds, together with common areas located at 5005 New Copeland Road in Tyler, Texas.
- (11) To finance the cost of acquisition of certain skilled nursing facilities known as Reunion Plaza Senior Care and Rehabilitation Center in a maximum amount of \$28,000,000, consisting of approximately 120 licensed skilled nursing beds, together with common areas located at 1401 Hampton Road in Texarkana, Texas.
- (12) To finance the cost of acquisition of certain skilled nursing facilities known as Settlers Ridge Care Center, in a maximum amount of \$26,000,000, consisting of approximately 128 licensed skilled nursing beds, together with common areas located at 1280 Settlers Ridge Road in Clinton, Texas.
- (13) To finance the cost of certain skilled nursing and assisted living facilities known as Simpson Place, in a maximum amount of \$31,000,000, consisting of approximately 80 licensed skilled nursing beds and 120 assisted living units, together with common areas located at 3927 Simpson Street in Dallas, Texas.
- (14) To finance the cost of acquisition of certain skilled nursing facilities known as Villages on MacArthur in a maximum amount of \$25,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas located at 4433 North MacArthur Boulev in Irving, Texas.
- (15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Healthcare Campus, in a maximum amount of \$36,000,000, consisting of approximately 212 licensed skilled nursing beds, together with common areas located at 930 York Drive in DeSoto, Texas.
- (16) To finance the cost of acquisition of certain skilled nursing facilities known as Accord at Crystal Park, in a maximum amount of \$34,000,000, consisting of approximately 59 licensed skilled nursing beds, together with common areas located at 315 Southwest 50th Street in Oklahoma City, Oklahoma.
- (17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Road Nursing & Rehab Center in a maximum amount of \$26,000,000, consisting of approximately 118 licensed skilled nursing beds, together with common areas located at 1301 North Garland Road in Lind, Oklahoma.
- (18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care, in a maximum amount of \$25,000,000, consisting of approximately 114 licensed skilled nursing beds, together with common areas located at 1307 R. D. Miller Drive in Okmulgee, Oklahoma.
- (19) To finance the cost of acquisition of certain skilled nursing facilities known as Meadowlake Estates, in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds, together with common areas located at 959 Southwest 107th Street in Oklahoma City, Oklahoma.
- (20) To finance the cost of acquisition of certain assisted living facilities known as Meadowlakes Retirement Village, in a maximum amount of \$11,000,000, consisting of approximately 61 assisted living beds, together with common areas located at 963 Southwest 107th Street in Oklahoma City, Oklahoma.
- (21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation and Skilled Care, in a maximum amount of \$32,000,000, consisting of approximately 104 licensed skilled nursing beds, together with common areas located at 3110 Healthplex Drive in Norman, Oklahoma.
- (22) To finance the cost of acquisition of certain skilled nursing facilities known as Montevista Rehabilitation and Skilled Care, in a maximum amount of \$29,000,000, consisting of approximately 105 licensed skilled nursing beds, together with common areas located at 7604 NW Quannah Parker Trailway in Lawton, Oklahoma.
- (23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center in a maximum amount of \$26,000,000, consisting of approximately 110 licensed skilled nursing beds, together with common areas located at 1501 North 5th Street in Noble, Oklahoma.
- (24) To finance the cost of acquisition of certain skilled nursing facilities known as Ranchwood Nursing Center in a maximum amount of \$40,000,000, consisting of approximately 150 licensed skilled nursing beds, together with common areas located at 823 South 3rd on Parkway in Yukon, Oklahoma.
- (25) To finance the cost of acquisition of certain skilled nursing facilities known as Tulsa Nursing Center in a maximum amount of \$26,000,000, consisting of approximately 103 licensed skilled nursing beds, together with common areas located at 10912 East 15th Street in Tulsa, Oklahoma.
- (26) To finance the cost of acquisition of certain skilled nursing facilities known as Tuspey Village Nursing Center in a maximum amount of \$39,000,000, consisting of approximately 117 licensed skilled nursing beds, together with common areas located at 2333 Tuspey Boulevard in Oklahoma City, Oklahoma.
- (27) To finance the cost of acquisition of certain assisted living facilities known as Victorian Estates in a maximum amount of \$4,000,000, consisting of approximately 35 assisted living beds, together with common areas located at 1129 Camino Drive in Yukon, Oklahoma.
- (28) To finance the cost of acquisition of certain common areas facilities known as The Villages at Southern Hills, in a maximum amount of \$75,000,000, consisting of approximately 110 licensed skilled nursing beds and 98 assisted living units, together with common areas located at 5721 S Lewis Avenue in Tulsa, Oklahoma.

The communities listed in (1) and (13) above are currently owned and operated by the Borrower or an affiliated entity. Each of the other communities listed in (1) through (28) above will be owned by the Borrower or an affiliated entity.

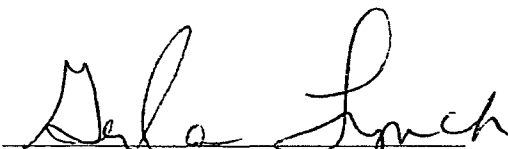
All interested parties are invited to express their views with respect to the Project and the Bonds by attending the public hearing to be held via teleconference by dialing 1-888-572-8511 (Passcode: 37866564). Any interested persons unable to attend the hearing may submit their views in writing to the Issuer c/o L. L. (Lad) Brizuela, McCull, Parkhurst & Horton, L.L.P., 717 North Harvard Suite 900, Dallas, Texas 75201 prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986 as amended regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Bonds. The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-19 issued by the Internal Revenue Service due to the COVID-19 pandemic.

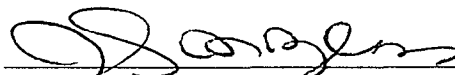
AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS §
COUNTY OF PANOLA §
CITY OF CARTHAGE §

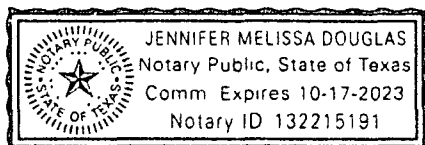
BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of THE PANOLA WATCHMAN, (1) which is a newspaper of general circulation in Panola County, Texas, and (2) said newspaper is a "newspaper" as described in Sections 2051.044 and 2051.048 of the Texas Government Code, and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this affidavit, was published in said Newspaper on June 30, 2021.


Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 8 day of July, 2021.


Notary Public

NOTARY SEAL



NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on Wednesday July 14, 2021 at 11:00 a.m. CT via teleconference. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or notes in one or more series (the "Bonds") in an aggregate principal amount not to exceed \$871,000,000 (the proceeds of which will be loaned to Preservation Freehold Company, a Delaware nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 as amended (the "Borrower"), or an affiliated entity.

The proceeds of the Bonds will be loaned to the Borrower or an affiliated entity for the following purposes (collectively, the "Project"):

- (1) To finance the cost of acquisition of certain skilled nursing facilities located in Plano, Texas, known as Accel at Willow Bend in a maximum amount of \$30,000,000, consisting of approximately 110 licensed skilled nursing beds together with common areas, located at 2620 Communications Parkway in Plano, Texas.
- (2) To finance the cost of acquisition of certain skilled nursing facilities known as Baybrooke Village Care and Rehab Center in a maximum amount of \$33,000,000, consisting of approximately 128 licensed skilled nursing beds together with common areas, located at 8300 Eldorado Pkwy in McKinney, Texas.
- (3) To finance the cost of acquisition of certain skilled nursing facilities known as Bluestiff Skilled Nursing Center in a maximum amount of \$18,000,000, consisting of approximately 93 licensed skilled nursing beds together with common areas, located at 4054 NW Loop in Carthage, Texas.
- (4) To finance the cost of acquisition of certain skilled nursing facilities known as Colonial Pines Healthcare Center in a maximum amount of \$16,000,000, consisting of approximately 107 licensed skilled nursing beds together with common areas, located at 1203 FM 1277 in San Augustine, Texas.
- (5) To finance the cost of acquisition of certain skilled nursing facilities known as Garnet Hill Rehabilitation and Skilled Care in a maximum amount of \$38,000,000, consisting of approximately 174 licensed skilled nursing beds together with common areas, located at 1420 McCreary Road in Wylie, Texas.
- (6) To finance the cost of acquisition of certain skilled nursing facilities known as Heritage Plaza Nursing Center in a maximum amount of \$19,000,000, consisting of approximately 95 licensed skilled nursing beds together with common areas, located at 600 West 2nd Street in Lexarkana, Texas.
- (7) To refinance the cost of certain assisted living facilities known as Lakewest Assisted Living in a maximum amount of \$77,000,000, consisting of approximately 128 assisted living beds together with common areas, located at 3494 Kingbridge Street in Dallas, Texas.
- (8) To finance the cost of acquisition of certain skilled nursing facilities known as Pine Grove Nursing Center in a maximum amount of \$26,000,000, consisting of approximately 120 licensed skilled nursing beds together with common areas, located at 240 Halsey Drive in Center, Texas.
- (9) To finance the cost of acquisition of certain skilled nursing facilities known as The Plaza at Lubbock in a maximum amount of \$24,000,000, consisting of approximately 132 licensed skilled nursing beds together with common areas, located at 4910 Emory Street in Lubbock, Texas.
- (10) To finance the cost of acquisition of certain skilled nursing facilities known as Providence Park Rehabilitation and Skilled Nursing in a maximum amount of \$43,000,000, consisting of approximately 125 licensed skilled nursing beds together with common areas, located at 5505 New Copeland Road in Tyler, Texas.
- (11) To finance the cost of acquisition of certain skilled nursing facilities known as Reunion Plaza Senior Care and Rehabilitation Center in a maximum amount of \$28,000,000, consisting of approximately 129 licensed skilled nursing beds together with common areas, located at 1401 Hampton Road in Lexarkana, Texas.
- (12) To finance the cost of acquisition of certain skilled nursing facilities known as Settlers Ridge Care Center in a maximum amount of \$26,000,000, consisting of approximately 128 licensed skilled nursing beds together with common areas, located at 1280 Settlers Ridge Road in Celina, Texas.
- (13) To refinance the cost of certain skilled nursing and assisted living facilities known as Simpson Place in a maximum amount of \$31,000,000, consisting of approximately 50 licensed skilled nursing beds and 120 assisted living units together with common areas, located at 3927 Simpson Street in Dallas, Texas.
- (14) To finance the cost of acquisition of certain skilled nursing facilities known as Villages on MacArthur in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds together with common areas, located at 3443 North MacArthur Boulevard in Irving, Texas.
- (15) To finance the cost of acquisition of certain skilled nursing facilities known as Williamsburg Village Healthcare Campus in a maximum amount of \$16,000,000, consisting of approximately 242 licensed skilled nursing beds together with common areas, located at 940 York Drive in DeSoto, Texas.
- (16) To finance the cost of acquisition of certain skilled nursing facilities known as Accel at Crystal Park in a maximum amount of \$34,000,000, consisting of approximately 59 licensed skilled nursing beds together with common areas, located at 315 Southwest 80th Street in Oklahoma City, Oklahoma.
- (17) To finance the cost of acquisition of certain skilled nursing facilities known as Garland Road Nursing & Rehab Center in a maximum amount of \$26,000,000, consisting of approximately 118 licensed skilled nursing beds together with common areas, located at 1404 North Garland Road in Enid, Oklahoma.
- (18) To finance the cost of acquisition of certain skilled nursing facilities known as Highland Park Health Care in a maximum amount of \$25,000,000, consisting of approximately 114 licensed skilled nursing beds together with common areas, located at 1307 R. D. Miller Drive in Okmulgee, Oklahoma.
- (19) To finance the cost of acquisition of certain skilled nursing facilities known as Meadowlake Estates in a maximum amount of \$23,000,000, consisting of approximately 124 licensed skilled nursing beds together with common areas, located at 959 Southwest 107th Street in Oklahoma City, Oklahoma.
- (20) To finance the cost of acquisition of certain assisted living facilities known as Meadowlakes Retirement Village in a maximum amount of \$11,000,000, consisting of approximately 61 assisted living beds together with common areas, located at 963 Southwest 107th Street in Oklahoma City, Oklahoma.
- (21) To finance the cost of acquisition of certain skilled nursing facilities known as Medical Park West Rehabilitation and Skilled Care in a maximum amount of \$35,000,000, consisting of approximately 104 licensed skilled nursing beds together with common areas, located at 3110 Healthplex Drive in Norman, Oklahoma.
- (22) To finance the cost of acquisition of certain skilled nursing facilities known as Montevista Rehabilitation and Skilled Care in a maximum amount of \$29,000,000, consisting of approximately 105 licensed skilled nursing beds together with common areas, located at 7504 N.W. Quannah Parker Trailway in Lawton, Oklahoma.
- (23) To finance the cost of acquisition of certain skilled nursing facilities known as Noble Health Care Center in a maximum amount of \$26,000,000, consisting of approximately 110 licensed skilled nursing beds together with common areas, located at 1501 North 8th Street in Noble, Oklahoma.
- (24) To finance the cost of acquisition of certain skilled nursing facilities known as Ranchwood Nursing Center in a maximum amount of \$40,000,000, consisting of approximately 150 licensed skilled nursing beds together with common areas, located at 824 South Yukon Parkway in Yukon, Oklahoma.
- (25) To finance the cost of acquisition of certain skilled nursing facilities known as Tulsa Nursing Center in a maximum amount of \$26,000,000, consisting of approximately 104 licensed skilled nursing beds together with common areas, located at 10912 East 14th Street in Tulsa, Oklahoma.
- (26) To finance the cost of acquisition of certain skilled nursing facilities known as Tuscomy Village Nursing Center in a maximum amount of \$39,000,000, consisting of approximately 137 licensed skilled nursing beds together with common areas, located at 2313 Tucumcay Boulevard in Oklahoma City, Oklahoma.
- (27) To finance the cost of acquisition of certain assisted living facilities known as Victorian Estates in a maximum amount of \$4,000,000, consisting of approximately 38 assisted living beds together with common areas, located at 1129 Cameo Drive in Yukon, Oklahoma.
- (28) To finance the cost of acquisition of certain continuum of care facilities known as The Villages at Southem Hills in a maximum amount of \$75,000,000, consisting of approximately 110 licensed skilled nursing beds and 98 assisted living units together with common areas, located at 5721 S. Lewis Avenue in Tulsa, Oklahoma.

The communities listed in (7) and (3) above are currently owned and operated by the Borrower or an affiliated entity. Each of the other communities listed in (1) through (28) above will be owned by the Borrower or an affiliated entity.

All interested parties are invited to express their views with respect to the Project and the Bonds by attending the public hearing to be held via teleconference by dialing 1-888-557-8511 (Toll-free: 378-86594). Any interested persons unable to attend the hearing may submit their views in writing to the Issuer c/o J. E. Hedd Bruzollara, McCall ParkWest & Horton, L.L.P., 717 North Harwood, Suite 900, Dallas, Texas 75201, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Bonds. The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 issued by the Internal Revenue Service due to the COVID-19 pandemic.

EXHIBIT B

